

Probate Notes for May 12, 2010

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

CASE: Probate Conservatorship of Alexander Pierson
Case No. CV PB 06-95

- (1) It is recommended to approve the court investigator's report.
- (2) On March 4, 2010, the Court set a hearing for May 12, 2010, to review the court investigator's report and the accounting for the period May 1, 2009, through May 1, 2010. The required account and report has not been filed. (Prob. Code, § 2620.)

Page 8 of the Pierson Revocable Trust 2010 ("Trust"), a copy of which is attached to the Order for Substituted Judgment filed on February 25, 2010, states that the trustee of the Trust, Christina L. Griffiths, will account to the court as provided in Probate Code section 2620. The co-conservators and Ms. Griffith should report to the court about the status of transferring the assets of the conservatorship of the estate to Ms. Griffiths and whether, following such transfer, a conservatorship of the estate remains necessary.

The Clerk is directed to give written notice to the co-conservators and the trustee directing them to file a second account and report and to set the accounting for hearing before the court within 30 days of the date of the notice. (Prob. Code, § 2620.2, subd. (a).) It is recommended to continue this matter to June 30, 2010, at 9:00 a.m. in Department Fifteen to give the co-conservators and the trustee time to file and give notice of the account and report.

CASE: Probate Conservatorship of Adam J. Threet
Case No. CV PB 09-116

The parties are to appear.

CASE: Estate of Beatrice May Barnes
Case No. CV PB 09-136

If a verified statement that no creditors claims were filed is submitted, it is recommended to grant the petition for final distribution on waiver of accounting and for allowance of statutory commission and attorney's fees. (Prob. Code, § 10900, subd. (b)(2) and (3).)

CASE: Estate of Louis J. Nardini
Case No. CV PB 09-116

It is recommended to grant the petition for final distribution on waiver of accounting, for allowance of compensation to executor and to attorneys for ordinary services, and for reimbursement of costs advanced. Petitioner should submit a proposed order.